



CUSTOMER ACCOUNT INFORMATION FORM

Account Opening Date _____

NEW APPLICATION INFORMATION UPDATE

CORPORATE PARTNERSHIP

Account Name _____ Tin _____

Nature of Business _____ Nationality _____

Business Address _____ Tel. No. _____ Fax No. _____

Principal Officers authorized to trade in behalf of the company [] Any one [] Any two

Name	Position	Signature
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Basic Documentation Required:

- Board Resolution/Secretary’s Certificate authorizing opening of account with **Meridian Securities Inc.** and Identifying Authorized Signatories and Traders
- Article of Incorporation and by Laws /Partnership and SEC Registration
- Photocopy of at least (2) valid identification cards of authorized signatories (Driver’s license, SSS, Passport)
- Consular Certificate from the Philippine Embassy (IF Foreign domicile)
- Latest General Information Sheet
- Latest Audited Financial Statements

BANK ACCOUNT INFORMATION

Account Name	Bank	Branch	Account Number

SETTLEMENT INSTRUCTIONS

Registry of Certificates: [] In Street [] In Client’s Name

Note: All Securities purchased by non-Metro Manila Clients shall be registered in street name.

Other persons authorized to receive confirmation/checks/other documents:

Name: _____ Relationship: _____ Signature: _____

DISCLOSURES:

Do you have an officer/director who is/are officer/director of a publicly listed company? [] YES [] NO

If yes, state the name of the company and position _____

Do you have an account with another Broker? [] YES [] NO

If yes, state the name of Broker? _____

INVESTMENT OBJECTIVE: [] Speculation [] Long-Term [] Growth

[] Preservation of Capital

ANNUAL INCOME _____ ASSETS _____ NET WORTH _____

I/We declare that the above information provided by me/us is true and correct. I/We agree to abide by the company's terms and conditions governing the account and the relevant rules and regulations governing the respective services linked to my/ our account which have been furnished to me/us

**Customer’s Signature
Over Printed Name**

**Customer’s Signature
over Printed Name**

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Name Signature of Salesman introducing the account _____

Name and Signature of officer or manager accepting the account _____